

**"(I)(a) Statement showing Shareholding Pattern"**

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<b>Name of the Company</b>	<b>: MAHINDRA HOLIDAYS &amp; RESORTS INDIA LIMITED</b>
<b>AS ON</b>	<b>: 30TH SEPTEMBER 2010</b>

Category code	Category of shareholders	No of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	69985642	69985246	83.09	83.09	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>69985642</b>	<b>69985246</b>	<b>83.09</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>69985642</b>	<b>69985246</b>	<b>83.09</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding Institutions</b>						<b>NA</b>	<b>NA</b>
(1)							<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/UTI	13	1087983	1087983	1.29	1.29		
(b)	Financial Institutions/Banks	2	1251466	1251466	1.49	1.49		
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	26	3101319	3101319	3.68	3.68		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>41</b>	<b>5440768</b>	<b>5440768</b>	<b>6.46</b>	<b>6.46</b>		

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(2)	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	335	2591097	2591097	3.08	3.08		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	8398	1257050	1225040	1.49	1.49		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	67	2918849	2918849	3.47	3.47		
(c)	Any Other (specify)				0.00	0.00		
	NRIs	118	227790	227790	0.27	0.27		
	Clearing Members	57	39875	39875	0.05	0.05		
	Trusts	2	888328	888328	1.05	1.05		
	Foreign Corporate Bodies	1	824565	824565	0.98	0.98		
	HUF	328	55808	55808	0.07	0.07		
	<b>Sub-Total (B)(2)</b>	<b>9306</b>	<b>8803362</b>	<b>8771352</b>	<b>10.45</b>	<b>10.45</b>		
	<b>Total Public Shareholding (B) = ((B)(1)+(B)(2))</b>	<b>9347</b>	<b>14244130</b>	<b>14212120</b>	<b>16.91</b>	<b>16.91</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>9348</b>	<b>84229772</b>	<b>84197366</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA		NA	NA
	<b>Grand Total (A)+(B)+(C)</b>	<b>9348</b>	<b>84229772</b>	<b>84197366</b>	<b>NA</b>	<b>100.00</b>		

**"(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C ) (IV)	Number	As a percentage (VI)=(V)/(III)*100 (VI)	As a % of grand total (A)+(B)+( C ) of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Mahindra & Mahindra Ltd	69985642	83.09	0	0.00	0.00
	<b>Total</b>	<b>69985642</b>	<b>83.09</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SBI Life Insurance Company Limited	1974917	2.34
2	State Bank of India (Equity)	1249466	1.48
3	Mahindra Holidays & Resorts India Limited Employees Stock Option Trust	888233	1.05
<b>TOTAL</b>		<b>4112616</b>	<b>4.88</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Category	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mahindra & Mahindra Limited	16845954	Promoter	20.00
<b>TOTAL</b>		<b>16845954</b>		<b>20.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>